



Notification of interest payment & interest rate change

Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Security on which the Interest Payment will be paid

ANZHA - SUB BOND 3-BBSW+2.75% 20-06-22 RED T-06-17

Announcement Type

New announcement

Date of this announcement

Tuesday June 21, 2016

Interest Payment Amount

AUD 1.1960

Ex Date

Friday September 9, 2016

Record Date

Monday September 12, 2016

Payment Date

Tuesday September 20, 2016

Additional Information

4.2 URL link to a copy of the prospectus/PDS or further information about the +security
http://www.shareholder.anz.com/sites/default/files/ANZ_Subordinated_Offer_Document.pdf

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

New announcement



1.5 Date of this announcement

Tuesday June 21, 2016

1.6 ASX +Security Code for Interest Payment

ANZHA

ASX +Security Description

SUB BOND 3-BBSW+2.75% 20-06-22 RED T-06-17

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Tuesday September 20, 2016

2A.2 +Record Date

Monday September 12, 2016

2A.3 Ex-Date

Friday September 9, 2016

2A.4 First day of payment period

Monday June 20, 2016

2A.5 Last day of payment period

Monday September 19, 2016

2A.6 Number of days in the payment period

92

2A.7 Interest rate expressed as a per annum rate

4.745000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.196000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.19600000

2A.10(i) Comment on how the interest payment amount per security is calculated

Please refer to Condition 3.3 of the ANZ Subordinated Notes Terms as set out in the Offer Document dated 21 February 2012 for details on how the quarterly interest payment amounts are calculated.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No



2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Monday June 20, 2016

3.2 Comments on how the date that interest rate is set is determined

Pursuant to the Subordinated Notes Offer Document, interest rates are set on the first Business Day of each Interest Period. For more information, please refer to the Subordinated Notes Offer Document dated 21 February 2012.

3.3 Interest base rate

1.9950 %

3.4 Comments on how interest base rate is set

This is the 90 day Bank Bill Rate (average mid-rate) on the first Business Day of the Interest Period. For more information, please refer to the Subordinated Notes Offer Document dated 21 February 2012.

3.5 Interest margin

2.7500 %

3.6 Comments on how interest margin is set

The Margin is set out in the Subordinated Notes Offer Document dated 21 February 2012.

3.7 Any other rate/multiplier used in calculating interest rate

0.0000 %

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

4.7450 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Part 4 - Further information



4.1 Please provide any further information applicable to this payment

For more information on interest paid on ANZ's Subordinated Notes, please refer to the Subordinated Notes Offer Document dated 21 February 2012.

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary

4.2 URL link to a copy of the prospectus/PDS or further information about the +security
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