



## Media Release

For Release: 24 March 2014

### **ANZ closes CPS1 Reinvestment Offer (ANZPB)**

ANZ today announced that the CPS1 Reinvestment Offer has closed. Eligible CPS1 Holders elected to reinvest approximately A\$627 million CPS1 in ANZ Capital Notes 2.

All valid applications under the Reinvestment Offer have been accepted in full. As a result, 6,269,434 CPS1 will cease trading on ASX today, leaving 4,542,690 CPS1 outstanding.

Eligible CPS1 Holders who elected to reinvest CPS1 will be issued ANZ Capital Notes 2 on 31 March 2014. They are also entitled to the Pro Rata Dividend of \$0.1381 per Reinvestment CPS1 for the Dividend Period from (and including) 17 March 2014 to (but excluding) the 31 March 2014 Dividend Payment Date.

Defined terms have the meaning given to them in the ANZ Capital Notes 2 Prospectus dated 19 February 2014.

**For investor enquiries, please contact the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).**

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