



## Supplementary Prospectus Dated 26 June 2018

### **Australia and New Zealand Banking Group Limited**

*Australian Business Number 11 005 357 522  
(Incorporated with limited liability in Australia and registered in the State of Victoria)  
as Issuer*

### **ANZ Bank New Zealand Limited**

*(incorporated with limited liability in New Zealand)  
as Issuer and Guarantor of Notes issued by ANZ New Zealand (Int'l) Limited*

### **ANZ New Zealand (Int'l) Limited**

*(incorporated with limited liability in New Zealand)  
as Issuer*

**US\$60,000,000,000**

### **Euro Medium Term Note Programme**

This supplement (the "**Supplement**") to the base prospectus of Australia and New Zealand Banking Group Limited ("**ANZBGL**" or "**ANZ**") dated 17 May 2018, as supplemented by the supplementary prospectus dated 4 June 2018 (the "**Base Prospectus**"), constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000, as amended, (the "**FSMA**") and is prepared in connection with the US\$60,000,000,000 Euro Medium Term Note Programme established by ANZBGL (as Issuer), ANZ Bank New Zealand Limited (as Issuer and Guarantor of Notes issued by ANZ New Zealand (Int'l) Limited ("**ANZNIL**")) and ANZNIL (as Issuer).

The purpose of this Supplement is to update the section entitled "Recent Developments" in Section 5 (Description of Australia and New Zealand Banking Group Limited and its Subsidiaries) of the Base Prospectus with information regarding an announcement by ANZBGL in respect of an increase of ANZBGL's share buy-back by A\$1.5 billion to A\$3 billion.

Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read and construed together with, the Base Prospectus.

ANZBGL accepts responsibility for the information contained in this Supplement and to the best of the knowledge of ANZBGL (which has taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### **ANZ to increase share buy-back by A\$1.5 billion to A\$3 billion**

On 22 June 2018, ANZ announced it will increase its current on-market share buy-back, commenced on 15 January 2018, by a further A\$1.5 billion to a total of A\$3 billion.<sup>1</sup>

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<sup>1</sup> ANZ announced a A\$1.5 billion on-market share buy-back on 18 December 2017 following completion of the sale of its 20% stake in Shanghai Rural Commercial Bank. The buy-back commenced on 15 January 2018, with ~A\$1,132 million completed by 31 March 2018 and a further ~A\$308 million completed in May and June 2018.

This follows an announcement on 8 May 2018 that ANZ had received around A\$1 billion of reinsurance proceeds as part of the first tranche of the sale of its Australian life insurance business and was considering capital management options.

ANZ Chief Financial Officer Michelle Jablko said that the progress of ANZ's transformation means that ANZ is able to return this surplus capital to shareholders while retaining appropriate flexibility to invest in ANZ's business and maintain unquestionably strong capital levels.

A copy of this Supplement has been filed with the National Storage Mechanism and will be available for inspection at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm).

To the extent that there is any inconsistency between any statement contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement and any other statement contained in the Base Prospectus or in any information or document incorporated by reference into, and forming part of, the Base Prospectus, the statements contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement will prevail.

Save as disclosed in this Supplement or in any document incorporated by reference into, and forming part of, this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.