

## Federal Financial Institutions Examination Council

**Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks—FFIEC 002**

Report at the close of business September 30, 2012

(20120930)

(RCON 9999)

This report is required by law 12 U.S.C. § 3105(c)(2); 12 U.S.C. § 1817(a); and 12 U.S.C. § 3102(b).

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks."

Please indicate legal status:  Branch  Agency  
Indicate FDIC insurance status:  Insured  UninsuredIndicate the number of branches or agencies included in this report: 1  
(RCON 9395)

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

AUSTRALIA &amp; NEW ZEALAND NY BR

Legal Title

277 PARK AVENUE, 31ST FLOOR

Street Address

NEW YORK

City

NY

County

10172

State

Zip Code

Legal Title

Street Address

City

County

State

Zip Code

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Legal Title

Street Address

City

County

State

Zip Code

Legal Title of Foreign Bank Parent

DOCKLANDS

AUSTRALIA

City

County

NOTE: This report must be signed by the Chief Financial Officer (CFO) (or by the individual performing an equivalent function) and attested by the senior executive officer.

I, the undersigned CFO (or equivalent) of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

Signature of Chief Financial Officer (or Equivalent)

I,

Name of Senior Executive Officer

Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

Signature of Senior Executive Officer

**Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).**

Public reporting burden associated with the FFIEC 002 is estimated to average 25.43 hours per response including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

## Contact Information

To facilitate communication between the Agencies and the branch or agency concerning the FFIEC 002, please provide contact information for (1) the Chief Financial Officer (or equivalent) of the branch or agency signing the reports for this quarter and (2) the person at the branch or agency — other than the Chief Financial Officer (or equivalent) — to whom questions about the reports should be directed. If the Chief Financial Officer (or equivalent) is the primary contact for questions about the reports, please provide contact information for another person at the branch or agency who will serve as a secondary contact for communications between the Agencies and the branch or agency concerning the FFIEC 002. Enter "none" for the contact's e-mail address or fax number if not available. Contact information for the FFIEC 002 is for the confidential use of the Agencies and will not be released to the public.

### Chief Financial Officer (or Equivalent) Signing the Reports

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Name (TEXT C490)

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Title (TEXT C491)

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E-mail Address (TEXT C492)

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Area Code / Phone Number / Extension (TEXT C493)

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FAX Number (TEXT C494)

### Other Person to Whom Questions about the Reports Should be Directed

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Name (TEXT C495)

---

Title (TEXT C496)

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E-mail Address (TEXT 4086)

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Area Code / Phone Number / Extension (TEXT 8902)

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FAX Number (TEXT 9116)

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## Emergency Contact Information

This information is being requested so the Agencies can distribute critical, time sensitive information to emergency contacts at U.S. branches or agencies. Please provide primary contact information for a senior official of the branch or agency who has decision-making authority. Also provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. Emergency contact information is for the confidential use of the Agencies and will not be released to the public.

### Primary Contact

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Name (TEXT C366)

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Title (TEXT C367)

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E-mail Address (TEXT C368)

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Area Code / Phone Number / Extension (TEXT C369)

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Area Code / FAX Number (TEXT C370)

### Secondary Contact

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Name (TEXT C371)

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Title (TEXT C372)

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E-mail Address (TEXT C373)

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Area Code / Phone Number / Extension (TEXT C374)

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Area Code / FAX Number (TEXT C375)

## USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information

This information is being requested to identify points-of-contact who are in charge of your branch's or agency's USA PATRIOT Act Section 314(a) information requests. Branch or agency personnel listed could be contacted by law enforcement officers or the Financial Crimes Enforcement Network (FinCEN) for additional information related to specific Section 314(a) search requests or other anti-terrorist financing and anti-money-laundering matters. Communications sent by FinCEN to the branch or agency for purposes other than Section 314(a) notifications will state the intended purpose and should be directed to the appropriate branch or agency personnel for review. Any disclosure of customer records to law enforcement officers or FinCEN must be done in compliance with applicable law, including the Right to Financial Privacy Act (12 U.S.C. § 3401 et seq.).

Please provide information for a primary and secondary contact. Information for a third and fourth contact may be provided at the branch's or agency's option. Enter "none" for the contact's e-mail address if not available. This contact information is for the confidential use of the Agencies, FinCEN, and law enforcement officers and will not be released to the public.

### Primary Contact

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Name (TEXT C437)

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Title (TEXT C438)

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E-mail Address (TEXT C439)

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Area Code / Phone Number / Extension (TEXT C440)

### Third Contact

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Name (TEXT C870)

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Title (TEXT C871)

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E-mail Address (TEXT C872)

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Area Code / Phone Number / Extension (TEXT C873)

### Secondary Contact

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Name (TEXT C442)

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Title (TEXT C443)

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E-mail Address (TEXT C444)

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Area Code / Phone Number / Extension (TEXT C445)

### Fourth Contact

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Name (TEXT C875)

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Title (TEXT C876)

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E-mail Address (TEXT C877)

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Area Code / Phone Number / Extension (TEXT C878)

# Schedule RAL—Assets and Liabilities

All schedules are to be reported in thousands of U.S. dollars. Unless otherwise indicated, report the amount outstanding as of the last calendar day of the quarter.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD				RCFN				
Dollar Amounts in Thousands									
<b>Assets</b>									
1. Claims on nonrelated parties: (Excludes all claims on related depository institutions but includes claims on related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)									
a. Cash and balances due from depository institutions (from Schedule A, item 6) .....	0010	10288867			0010			0	1.a.
b. U.S. Government securities:									
(1) U.S. Treasury securities .....	0260			0					1.b.(1)
(2) U.S. Government agency obligations .....	0371			0					1.b.(2)
c. Other bonds, notes, debentures, and corporate stock (including state and local securities):									
(1) Securities of foreign governments and official institutions .....	A003			0	A003			0	1.c.(1)
(2) Mortgage-backed securities:									
(a) Issued or guaranteed by U.S. Government agencies .....	C416			36321	C416			0	1.c.(2)(a)
(b) Other .....	C417			148557	C417			0	1.c.(2)(b)
(3) Other asset-backed securities.....	C036			0	C036			0	1.c.(3)
(4) All other .....	C037			703795	C037			0	1.c.(4)
d. Federal funds sold and securities purchased under agreements to resell:									
(1) Federal funds sold:									
(a) With commercial banks in the U.S. ....	C412			0	C412			0	1.d.(1)(a)
(b) With nonbank brokers and dealers in securities .....	F856			0	F856			0	1.d.(1)(b)
(c) With others.....	C413			0	C413			0	1.d.(1)(c)
(2) Securities purchased under agreements to resell:									
(a) With commercial banks in the U.S. ....	C414			0	C414			0	1.d.(2)(a)
(b) With nonbank brokers and dealers in securities .....	F857			0	F857			0	1.d.(2)(b)
(c) With others.....	C415			0	C415			0	1.d.(2)(c)
e. Loans and leases, net of unearned income (from Schedule C, item 11) ..	2122			2168694	2122			30981	1.e.
f. Trading assets:									
(1) U.S. Treasury and Agency securities .....	K479			0	K479			0	1.f.(1)
(2) Mortgage-backed securities:									
(a) Issued or guaranteed by U.S. Government agencies .....	K298			0	K298			0	1.f.(2)(a)
(b) Other .....	3536			0	3536			0	1.f.(2)(b)
(3) Other asset-backed securities.....	K299			0	K299			0	1.f.(3)
<b>(4) Other securities</b> .....	L193			0	L193			0	1.f.(4)
(5) Other trading assets .....	K302			444562	K302			0	1.f.(5)
g. Not applicable									
h. Other assets including other claims on nonrelated parties .....	2151			105294	2151			29535	1.h.
i. Total claims on nonrelated parties (sum of items 1.a through 1.h)....	2171			13896090	2171			60516	1.i.
2. Net due from related depository institutions:									
a. For the reporting branch or agency including its IBF: Net due from head office and other related depository institutions (item 4.g minus item 1.i of Column A if item 4.g is greater than item 1.i; otherwise enter -0-).....	2154			0					2.a.
b. For the IBF of the reporting branch or agency: Net due from establishing entity, head office and other related depository institutions (item 4.g minus item 1.i of Column B if item 4.g is greater than item 1.i; otherwise enter -0-).....					2154			6713461	2.b.

**Schedule RAL—Continued**

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only			
	RCFD				RCFN			
Dollar Amounts in Thousands								
<b>Assets—Continued</b>								
3. Total assets (for Column A, sum of items 1.i and 2.a; for Column B, sum of items 1.i and 2.b) .....	2170		13896090		2170		6773977	
<b>Liabilities</b>								
4. Liabilities to nonrelated parties: (Excludes all liabilities to related depository institutions but includes all liabilities to related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)								
a. Total deposits and credit balances (from Schedule E, item 7) .....	2205		9346772		2205		6742503	
b. Federal funds purchased and securities sold under agreements to repurchase:								
(1) Federal funds purchased:								
(a) With commercial banks in the U.S. ....	C420		0		C420		0	
(b) With others .....	C421		0		C421		0	
(2) Securities sold under agreements to repurchase:								
(a) With commercial banks in the U.S. ....	C422		0		C422		0	
(b) With others .....	C423		0		C423		0	
c. Other borrowed money (from Schedule P, item 4) .....	3190		3003808		3190		0	
d. Not applicable								
e. Trading liabilities .....	3548		482196		3548		0	
f. Other liabilities to nonrelated parties .....	2916		91322		2916		31474	
g. Total liabilities to nonrelated parties (sum of items 4.a through 4.f) ...	2927		12924098		2927		6773977	
5. Net due to related depository institutions:								
a. For the reporting branch or agency including its IBF: Net due to head office and other related depository institutions (item 1.i minus item 4.g of Column A if item 1.i is greater than item 4.g; otherwise enter -0-) .....	2944		971992					
b. For the IBF of the reporting branch or agency: Net due to establishing entity, head office, and other related depository institutions (item 1.i minus item 4.g of Column B if item 1.i is greater than item 4.g; otherwise enter -0-) .....					2944		0	
6. Total liabilities (for Column A, sum of items 4.g and 5.a; for Column B, sum of items 4.g and 5.b) .....	2950		13896090		2950		6773977	
<b>Memoranda</b>								
1. Fair value of held-to-maturity securities .....	1771		0		1771		0	
2. Amortized cost of held-to-maturity securities .....	1754		0		1754		0	
3. Fair value of available-for-sale securities .....	1773		888673		1773		0	
4. Amortized cost of available-for-sale securities .....	1772		1266638		1772		0	

### Schedule RAL—Continued

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD				RCFN				
Dollar Amounts in Thousands									
<b>Memoranda—Continued</b>									
5. Loans held for trading (included in Schedule RAL, item 1.f.(5)):									
a. Loans secured by real estate:									
(1) Construction, land development, and other land loans.....	F604			0	F604			0	M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....	F605			0	F605			0	M.5.a.(2)
(3) Secured by 1–4 family residential properties:									
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit ....	F606			0	F606			0	M.5.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties .....	G006			0	G006			0	M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties .....	F612			0	F612			0	M.5.a.(4)
(5) Secured by nonfarm nonresidential properties .....	F613			0	F613			0	M.5.a.(5)
b. Commercial and industrial loans .....	F614			0	F614			0	M.5.b.
c. Other loans.....	G007			342	G007			0	M.5.c.
6. Unpaid principal balance of loans held for trading (reported in Schedule RAL, Memorandum item 5):									
a. Loans secured by real estate:									
(1) Construction, land development, and other land loans.....	F625			0	F625			0	M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....	F626			0	F626			0	M.6.a.(2)
(3) Secured by 1–4 family residential properties:									
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit ....	F627			0	F627			0	M.6.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties .....	G008			0	G008			0	M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties .....	F630			0	F630			0	M.6.a.(4)
(5) Secured by nonfarm nonresidential properties .....	F631			0	F631			0	M.6.a.(5)
b. Commercial and industrial loans .....	F632			313	F632			0	M.6.b.
c. Other loans.....	G009			0	G009			0	M.6.c.
7. Fair value of structured notes.....	8783			0	8783			0	M.7.
8. Amortized cost of structured notes .....	8782			0	8782			0	M.8.
9. Assets under the reporting branch or agency's management in proprietary mutual funds and annuities.....	B570			0	B570			0	M.9.
10. Derivatives with a positive fair value held for trading purposes .....	3543			444220	3543			0	M.10.
11. Derivatives with a negative fair value held for trading purposes .....	3547			478816	3547			0	M.11.
12. Not applicable.									
13. Pledged U.S. government securities <sup>1</sup> .....	2785			0					M.13.

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

### Schedule RAL—Continued

		Total Reporting Branch or Agency Including its IBF			
		RCFD			
		Dollar Amounts in Thousands			
<b>Memoranda—Continued</b>					
14.	If other assets including other claims on nonrelated parties (item 1.h) exceed 5 percent of total assets (item 3), itemize and describe amounts that exceed 25 percent of item 1.h.				
a.	<small>TEXT A539</small>	A539			0
b.	<small>TEXT A540</small>	A540			0
c.	<small>TEXT A541</small>	A541			0
15.	If other liabilities to nonrelated parties (item 4.f) exceed 5 percent of total liabilities (item 6), itemize and describe amounts that exceed 25 percent of item 4.f.				
a.	<small>TEXT A542</small>	A542			0
b.	<small>TEXT A543</small>	A543			0
c.	<small>TEXT A544</small>	A544			0
16.	Number of full-time equivalent employees of the branch or agency at end of current period (round to nearest whole number) .....	RCFD	Number		
		4150	93		M.16.

**To be reported only with the March Report**

17.	Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the branch or agency by, or on behalf of, the parent organization during the preceding year .....	RCFD	Number	
		6724		M.17.
1=	Independent annual audit of the branch or agency conducted in accordance with U.S. generally accepted auditing standards by a certified public accounting firm			
2=	Independent annual audit of the branch or agency conducted in accordance with home-country auditing standards by an independent accounting firm			
3=	Review of the financial statements of the branch or agency by external auditors, as part of the audit of the parent organization			
4=	Review of the financial statements of the branch or agency by external auditors			
5=	Compilation of the financial statements of the branch or agency by external auditors			
6=	Other audit procedures			
7=	No audit or independent review			

		Total Reporting Branch or Agency Including its IBF			
		RCFD			
		Dollar Amounts in Thousands			
<b>Statutory or Regulatory Requirement</b>					
as appropriate for the reporting institution (see instructions)					
1.	Asset maintenance requirement .....	3343			0
2.	Asset pledge requirement/Capital equivalency deposit.....	3349			319945
3.	FDIC asset maintenance requirement (for FDIC insured branches only):				
a.	Average liabilities for the preceding calendar quarter .....	2334			
b.	Eligible assets as of the report date .....	2387			

## Schedule A—Cash and Balances Due from Depository Institutions

NOTE: Exclude all transactions with related depository institutions.

	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only			
	RCFD			RCFN			
Dollar Amounts in Thousands							
1. Cash items in process of collection and unposted debits .....	0020		0	0020		0	1.
2. Currency and coin (U.S. and foreign) .....	0080		1				2.
3. Balances due from depository institutions in the U.S.:							
a. U.S. branches and agencies of other foreign banks (including their IBFs) ..	0083		430962	0083		0	3.a.
b. Other depository institutions in the U.S. (including their IBFs) .....	0085		119	0085		0	3.b.
4. Balances due from banks in foreign countries and foreign central banks:							
a. Foreign branches of U.S. banks .....	0073		0	0073		0	4.a.
b. Banks in home country and home-country central bank .....	2431		0	2431		0	4.b.
c. All other banks in foreign countries and foreign central banks .....	3149		43523	3149		0	4.c.
5. Balances due from Federal Reserve Banks .....	0090		9814262				5.
	RCXX			RCXY			
6. Total (sum of items 1 through 5) (must equal Schedule RAL, item 1.a) .....	0010		10288867	0010		0	6.



# Schedule C—Loans

## Part I. Loans and Leases

Net of unearned income.

NOTE: Exclude all transactions with related depository institutions.

	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only			
	RCFD			RCFN			
Dollar Amounts in Thousands							
1. Loans secured by real estate:							
a. Construction, land development, and other land loans .....	1415		0	1415		0	1.a.
b. Secured by farmland (including farm residential and other improvements) .....	1420		0	1420		0	1.b.
c. Secured by 1–4 family residential properties:							
(1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit .....	1797		0	1797		0	1.c.(1)
(2) Closed-end loans secured by 1–4 family residential properties .....	1798		0	1798		0	1.c.(2)
d. Secured by multifamily (5 or more) residential properties .....	1460		0	1460		0	1.d.
e. Secured by nonfarm nonresidential properties .....	1480		0	1480		0	1.e.
2. Loans to depository institutions and acceptances of other banks:							
a. To commercial banks in the U.S. (including their IBFs):							
(1) To U.S. branches and agencies of other foreign banks .....	B532		0	B532		0	2.a.(1)
(2) To other commercial banks in the U.S. ....	B533		0	B533		0	2.a.(2)
b. To other depository institutions in the U.S. (including their IBFs).....	B534		0	B534		0	2.b.
c. To banks in foreign countries:							
(1) To foreign branches of U.S. banks.....	B536		0	B536		0	2.c.(1)
(2) To other banks in foreign countries.....	B537		108614	B537		0	2.c.(2)
3. Loans to other financial institutions.....	1520		93598	1520		0	3.
4. Commercial and industrial loans:							
a. To U.S. addressees (domicile) .....	1763		569655	1763		0	4.a.
b. To non-U.S. addressees (domicile) .....	1764		187622	1764		30981	4.b.
5. Not applicable.							
6. Loans to foreign governments and official institutions (including foreign central banks).....	2081		0	2081		0	6.
7. Loans for purchasing or carrying securities (secured and unsecured)	1545		0	1545		0	7.
8. All other loans (include state and local obligations other than securities and loans to individuals).....	1885		1050000	1885		0	8.
9. Lease financing receivables (net of unearned income):							
a. Of U.S. addressees (domicile) .....	2182		163877	2182		0	9.a.
b. Of non-U.S. addressees (domicile) .....	2183		0	2183		0	9.b.
10. Less: Any unearned income on loans reflected in items 1–8 above .....	2123		4672	2123		0	10.
11. Total loans and leases, net of unearned income (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e) .....	RCXX			RCXY			
	2122		2168694	2122		30981	11.
<b>Memoranda</b>							
1.–2. Not applicable.							
3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):							
a. With predetermined interest rates .....	RCFD						
6119			0				M.3.a.
b. With floating interest rates .....	6120		364219				M.3.b.
4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):							
a. With predetermined interest rates .....	6122		0				M.4.a.
b. With floating interest rates .....	6123		393058				M.4.b.

# Schedule C—Continued

## Part I—Continued

Memorandum items 5 and 6 are to be completed by branches and agencies that have elected to measure loans included in Schedule C, part I, items 1 through 8, at fair value under a fair value option.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD				RCFN				
Dollar Amounts in Thousands									
<b>Memoranda—Continued</b>									
5. Loans measured at fair value (included in Schedule C, part I, items 1 through 8):									
a. Loans secured by real estate:									
(1) Construction, land development, and other land loans .....	F578			0	F578			0	M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements) .....	F579			0	F579			0	M.5.a.(2)
(3) Secured by 1–4 family residential properties:									
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	F580			0	F580			0	M.5.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties .....	G010			0	G010			0	M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties .....	F583			0	F583			0	M.5.a.(4)
(5) Secured by nonfarm nonresidential properties .....	F584			0	F584			0	M.5.a.(5)
b. Commercial and industrial loans .....	F585			0	F585			0	M.5.b.
c. Other loans .....	G011			0	G011			0	M.5.c.
6. Unpaid principal balance of loans measured at fair value (reported in Schedule C, part I, Memorandum item 5):									
a. Loans secured by real estate:									
(1) Construction, land development, and other land loans .....	F590			0	F590			0	M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements) .....	F591			0	F591			0	M.6.a.(2)
(3) Secured by 1–4 family residential properties:									
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit .....	F592			0	F592			0	M.6.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties .....	G012			0	G012			0	M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties .....	F595			0	F595			0	M.6.a.(4)
(5) Secured by nonfarm nonresidential properties .....	F596			0	F596			0	M.6.a.(5)
b. Commercial and industrial loans .....	F597			0	F597			0	M.6.b.
c. Other loans .....	G013			0	G013			0	M.6.c.

# Schedule C—Continued

## Part II. Loans to Small Businesses and Small Farms

Part II of Schedule C is to be completed annually as of the June 30 report date only by branches whose deposits are insured by the FDIC.

Report the number and amount currently outstanding as of June 30 of business loans with "original amounts" of \$1,000,000 or less and farm loans with "original amounts" of \$500,000 or less. The following guidelines should be used to determine the "original amount" of a loan: (1) For loans drawn down under lines of credit or loan commitments, the "original amount" of the loan is the size of the line of credit or loan commitment when the line of credit or loan commitment was *most recently* approved, extended, or renewed prior to the report date. However, if the amount currently outstanding as of the report date exceeds this size, the "original amount" is the amount currently outstanding on the report date. (2) For loan participations and syndications, the "original amount" of the loan participation or syndication is the entire amount of the credit originated by the lead lender. (3) For all other loans, the "original amount" is the total amount of the loan at origination or the amount currently outstanding as of the report date, whichever is larger.

### Loans to Small Businesses

1. a. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your branch's "Commercial and industrial loans to U.S. addressees" (excluding those held in its IBF) reported in Schedule C, part I, item 4.a, column A, consist of loans with *original amounts* of \$100,000 or less. (If your branch has no loans outstanding in this loan category, place an "X" in the box marked "NO.") .....

RCON	Yes		No
6863			

1.a.

If YES, complete items 1.b and 2, skip item 3, and complete items 4 and 5.

If NO and your branch has loans outstanding in this loan category, skip item 1.b and complete items 2 through 5 below.

If NO and your branch has no loans outstanding in this loan category, skip item 1.b, complete item 2, skip item 3, and complete items 4 and 5.

b. Number of "Commercial and industrial loans to U.S. addressees" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 4.a, column A. (Note: Item 4.a, column A, divided by the number of loans should NOT exceed \$100,000.) .....

RCON	Number of Loans
5563	

1.b.

	(Column A) Number of Loans		(Column B) Amount Currently Outstanding			
	RCON		RCON			
Dollar Amounts in Thousands						
2. Number and amount <i>currently outstanding</i> of "Loans secured by nonfarm nonresidential properties" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 1, column A, "Loans secured by real estate" (sum of items 2.a through 2.c must be less than or equal to Schedule C, part I, item 1, column A minus column B):						
a. With <i>original amounts</i> of \$100,000 or less .....	5564		5565			2.a.
b. With <i>original amounts</i> of more than \$100,000 through \$250,000 .....	5566		5567			2.b.
c. With <i>original amounts</i> of more than \$250,000 through \$1,000,000.....	5568		5569			2.c.
3. Number and amount <i>currently outstanding</i> of "Commercial and industrial loans to U.S. addressees" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 4.a, column A (sum of items 3.a through 3.c must be less than or equal to Schedule C, part I, item 4.a, column A minus column B):						
a. With <i>original amounts</i> of \$100,000 or less .....	5570		5571			3.a.
b. With <i>original amounts</i> of more than \$100,000 through \$250,000 .....	5572		5573			3.b.
c. With <i>original amounts</i> of more than \$250,000 through \$1,000,000.....	5574		5575			3.c.

# Schedule C—Continued

## Part II—Continued

### Agricultural Loans to Small Farms

		(Column A) Number of Loans	(Column B) Amount Currently Outstanding			
		RCON				
Dollar Amounts in Thousands						
4.	Number and amount <i>currently outstanding</i> of "Loans secured by farmland (including farm residential and other improvements)" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 1, column A, "Loans secured by real estate" (sum of items 4.a through 4.c must be less than or equal to Schedule C, part I, item 1, column A minus column B):					
	a. With <i>original amounts</i> of \$100,000 or less .....	5578			5579	4.a.
	b. With <i>original amounts</i> of more than \$100,000 through \$250,000 .....	5580			5581	4.b.
	c. With <i>original amounts</i> of more than \$250,000 through \$500,000 .....	5582			5583	4.c.
5.	Number and amount <i>currently outstanding</i> of "Loans to finance agricultural production and other loans to farmers" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 8, column A, "All other loans" (sum of items 5.a through 5.c must be less than or equal to Schedule C, part I, item 8, column A minus column B):					
	a. With <i>original amounts</i> of \$100,000 or less .....	5584			5585	5.a.
	b. With <i>original amounts</i> of more than \$100,000 through \$250,000 .....	5586			5587	5.b.
	c. With <i>original amounts</i> of more than \$250,000 through \$500,000 .....	5588			5589	5.c.

## Schedule E—Deposit Liabilities and Credit Balances

NOTE: Exclude all transactions with related depository institutions.

Total Deposit Liabilities and Credit Balances, Excluding IBF													
	Transaction Accounts						Nontransactions Accounts						
	(Column A) Total Transaction Accounts and Credit Balances (Excluding IBF)			(Column B) Memo: Total Demand Deposits <sup>1</sup> (Included in Column A)			(Column C) Total Nontransaction Accounts (Including MMDAs) (Excluding IBF)			(Column D) IBF Deposit Liabilities <sup>2</sup>			
Dollar Amounts in Thousands	RCON			RCON			RCON			RCFN			
1. Individuals, partnerships, and corporations (include all certified and official checks):													
a. U.S. addressees (domicile) .....	C040		149				C041		2276145	C042		0	1.a.
b. Non-U.S. addressees (domicile) .....	C043		11409				C044		5000	C045		0	1.b.
2. Commercial banks in the U.S. (including their IBFs):													
a. U.S. branches and agencies of other foreign banks .....	1643		0				2347		231375	1668		50000	2.a.
b. Other commercial banks in the U.S. ....	1645		0				2348		0	1669		0	2.b.
3. Banks in foreign countries:													
a. Foreign branches of U.S. banks .....	1646		0				2367		0	1671		0	3.a.
b. Other banks in foreign countries .....	1647		0				2373		0	1672		0	3.b.
4. Foreign governments and official institutions (including foreign central banks)	1649		0				2377		80113	2650		6692503	4.
5. All other deposits and credit balances .....	1650		78				2259		0	2261		0	5.
6. Not applicable.													
7. Total deposits and credit balances (sum of Columns A, C, and D must equal Schedule RAL, item 4.a, Column A. Column D must equal Schedule RAL, item 4.a, Column B) .....	1653		11636	2210		11636	2385		2592633	RCXY	2205	6742503	7.

1. Includes interest-bearing and noninterest-bearing demand deposits.

2. Amounts in this column should exclude those IBF liabilities to be reported as "Federal funds purchased and securities sold under agreements to repurchase" or as "Other borrowed money."

**Schedule E—Continued****Memoranda**

	Total Reporting Branch or Agency Excluding Its IBF			
	RCON			
Dollar Amounts in Thousands				
1. Components of total nontransaction accounts (included in item 7, Column C):				
a. Time deposits of \$100,000 or more .....	2604		2592520	M.1.a.
b. Individual Retirement Accounts (IRAs) and Keogh Plan accounts included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above .....	F233		0	M.1.b.
c. Time deposit of \$100,000 or more with remaining maturity of more than 12 months included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above .....	6643		0	M.1.c.

**Schedule K—Quarterly Averages<sup>1</sup>**

NOTE: Exclude all transactions with related depository institutions.

	Total Reporting Branch or Agency Including Its IBF			
	RCFD			
Dollar Amounts in Thousands				
<b>Assets</b>				
1. Interest-bearing balances due from depository institutions (corresponds to part of Schedule RAL, item 1.a, Column A) .....	3381		12085922	1.
2. Federal funds sold and securities purchased under agreements to resell (corresponds to Schedule RAL, item 1.d, Column A) .....	3365		0	2.
3. Total loans, net of unearned income (corresponds to Schedule RAL, item 1.e, Column A) .....	3360		2154542	3.
4. Loans to and acceptances of banks in foreign countries (corresponds to Schedule C, item 2.c, Column A) .....	3105		186918	4.
5. Total claims on nonrelated parties (corresponds to Schedule RAL, item 1.i, Column A) .....	3106		17005331	5.
<b>Liabilities</b>				
6. Time certificates of deposit of \$100,000 or more (corresponds to part of Schedule E, Memorandum item 1.a) .....	3345		10395482	6.
7. Interest-bearing deposits <sup>2</sup> and credit balances (corresponds to part of Schedule RAL, item 4.a, Column A) .....	3107		12110794	7.
8. Federal funds purchased and securities sold under agreements to repurchase (corresponds to Schedule RAL, item 4.b, Column A) .....	3353		0	8.
9. Other borrowed money (corresponds to Schedule RAL, item 4.c, Column A) .....	3355		2278936	9.

1. For all items, branches and agencies have the option of reporting either (1) an average of daily figures for the quarter or (2) an average of weekly figures (i.e., the Wednesday of each week of the quarter).

2. Includes interest-bearing demand deposits.

# Schedule L—Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

		Dollar Amounts in Thousands				Total Reporting Branch or Agency Including Its IBF				
		RCFD				RCFD				
1.	Commitments to make or purchase loans .....	3423					2331476			1.
2.	Spot foreign exchange contracts .....	8765					0			2.
3.	Standby letters of credit:									
a.	Total .....	3375					3499327			3.a.
	(1) To U.S. addressees (domicile) .....	3376					2569342			3.a.(1)
	(2) To non-U.S. addressees (domicile) .....	3377					929985			3.a.(2)
b.	Amount of total standby letters of credit in item 3.a conveyed to others through participations .....	3378					619725			3.b.
4.	Commercial and similar letters of credit .....	3411					197023			4.
5.	Not applicable.									
		(Column A) Guarantor				(Column B) Beneficiary				
		RCFD				RCFD				
6.	Credit derivatives:									
a.	Notional amounts:									
	(1) Credit default swaps .....	C968			0	C969			5000	6.a.(1)
	(2) Total return swaps .....	C970			0	C971			0	6.a.(2)
	(3) Credit options .....	C972			0	C973			0	6.a.(3)
	(4) Other credit derivatives .....	C974			0	C975			0	6.a.(4)
b.	Gross fair values:									
	(1) Gross positive fair value .....	C219			0	C221			0	6.b.(1)
	(2) Gross negative fair value .....	C220			0	C222			69	6.b.(2)
						Total Reporting Branch or Agency Including Its IBF				
		RCFD				RCFD				
7.	All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i .....	5602					220785			7.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:		RCFD								
a.	<small>TEXT 5598</small> Credit risk participations acquired.	5598			220785					
b.	<small>TEXT 5600</small>	5600			0					
c.	<small>TEXT 5601</small>	5601			0					
8.	All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i .....	5603					0			8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:		RCFD								
a.	<small>TEXT 5604</small>	5604			0					
b.	<small>TEXT 5605</small>	5605			0					
c.	<small>TEXT 5606</small>	5606			0					

## Schedule L—Continued

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators <sup>1</sup>	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>2</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD				RCFD				RCFD				RCFD				
9. Gross amounts (e.g., notional amounts):																	
a. Futures contracts.....	8693			0	8694			0	8695			0	8696			0	9.a.
b. Forward contracts.....	8697			0	8698			0	8699			0	8700			0	9.b.
c. Exchange-traded option contracts:																	
(1) Written options ...	8701			0	8702			0	8703			0	8704			0	9.c.(1)
(2) Purchased options	8705			0	8706			0	8707			0	8708			0	9.c.(2)
d. Over-the-counter option contracts:																	
(1) Written options ...	8709			0	8710			0	8711			0	8712			0	9.d.(1)
(2) Purchased options	8713			0	8714			0	8715			0	8716			0	9.d.(2)
e. Swaps.....	3450			1107610	3826			2688340	8719			0	8720			0	9.e.
10. Total gross notional amount of derivative contracts held for trading	A126			1107610	A127			2688340	8723			0	8724			0	10.
11. Total gross notional amount of derivative contracts held for purposes other than trading	8725			0	8726			0	8727			0	8728			0	11.
12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value.....	8733			9193	8734			435027	8735			0	8736			0	12.a.(1)
(2) Gross negative fair value .....	8737			43810	8738			434937	8739			0	8740			0	12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value.....	8741			0	8742			0	8743			0	8744			0	12.b.(1)
(2) Gross negative fair value .....	8745			0	8746			0	8747			0	8748			0	12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.  
2. Spot foreign exchange is reported in Schedule L, item 2.



## Schedule M—Due from/Due to Related Institutions in the U.S. and in Foreign Countries (CONFIDENTIAL)

The Federal Financial Institutions Examination Council regards the individual respondent information provided by each reporting institution on this schedule as confidential. If it should be determined subsequently that any information collected on this schedule must be released, respondents will be notified.

		Total Reporting Branch or Agency Including Its IBF								
		(Column A) Gross due from				(Column B) Gross due to				
Dollar Amounts in Thousands		RCFD				RCFD				
<b>Part I:</b> Transactions of reporting institution including its IBF with related depository institutions, reflected in net due from/due to items (items 2.a and 5.a; Column A) in Schedule RAL.										
Amounts outstanding as of report date:										
1. U.S. domiciled offices of related depository institutions (including their IBFs):										
a. Related branches and agencies in the U.S.:										
(1) In same state as the reporting office.....										
(2) In other states .....										
b. Offices in the U.S. of other related depository institutions (including Edge and Agreement corporations and New York investment companies) .....										
2. Non-U.S. domiciled offices of related depository institutions:										
a. Head office of parent bank .....										
b. Non-U.S. branches and agencies of the parent bank:										
(1) Offices in the Caribbean .....										
(2) Other offices .....										
c. Other non-U.S. offices of related depository institutions .....										
3. Total (sum of items 1.a, 1.b, and 2.a through 2.c) .....										
4. Net due from head office and other related depository institutions (item 3, Column A minus Column B — enter the amount with a minus sign (–) if Column B is greater than Column A. The absolute value of item 4 must equal Schedule RAL, item 2.a if item 3 Column A above is greater than Column B, or Schedule RAL, item 5.a if item 3 Column B above is greater than Column A) .....										
		3008				3007				1.a.(1)
		3010				3009				1.a.(2)
		3171				3172				1.b.
		3173				3174				2.a.
		3175				3176				2.b.(1)
		3177				3178				2.b.(2)
		3179				3180				2.c.
		3002				3001				3.
		3035								4.
<b>Memoranda</b>										
1. Average daily (or weekly) amounts for the quarter ending with the report date:										
a. Related depository offices domiciled in the U.S. (corresponds to items 1.a and 1.b of Part I above).....										
b. Related depository offices domiciled outside of the U.S. (corresponds to items 2.a through 2.c of Part I above) .....										
2. Sum of those parts of items 1.b and 2.c of Part I above that are with wholly owned depository subsidiaries of the parent bank .....										
3. Trading assets and liabilities, related parties (amount is included in item 3 above, and in Schedule RAL, items 2.a and 5.a, respectively) .....										
		3026				3025				M.1.a.
		3028				3027				M.1.b.
		3181				3182				M.2.
		A006				A007				M.3.

**Schedule M (CONFIDENTIAL)—Continued**

Dollar Amounts in Thousands		IBF Only								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFN				RCFN				
<b>Part II: Transactions of reporting institution's IBF with related depository institutions.</b>										
Amounts outstanding as of report date:										
1. IBF transactions with related depository institutions <i>other than transactions with establishing entity</i> :										
a. IBF transactions with IBFs of related depository institutions domiciled in the U.S. (included in Part I, item 1) .....		3004				3003				1.a.
b. IBF transactions with related depository institutions domiciled outside the U.S. (included in Part I, item 2):										
(1) Head office of parent bank.....		3173				3174				1.b.(1)
(2) Non-U.S. branches and agencies of the parent bank:										
(a) Offices in the Caribbean.....		3175				3176				1.b.(2)(a)
(b) Other offices .....		3177				3178				1.b.(2)(b)
(3) Other related depository institutions domiciled outside the U.S. ...		3179				3180				1.b.(3)
c. Total (sum of items 1.a and 1.b.(1) through 1.b.(3) above).....		3002				3001				1.c.
d. IBF net due from related depository institutions other than establishing entity (item 1.c, Column A minus Column B—enter the amount with a minus sign (-) if Column B is greater than Column A .....		3193								1.d.
2. IBF net due from establishing entity (if net due to, enter the amount with a minus sign (-)) ....		1888								2.
3. IBF net due from all related depository institutions (sum of items 1.d and 2 above; if negative, enter the amount with a minus sign (-)). (If this item is positive, it must equal Schedule RAL, item 2.b; if this item is negative, its absolute value must equal Schedule RAL, item 5.b.) .....		3194								3.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFD				RCFD				
<b>Part III: Transactions of reporting institution including its IBF with related nondepository subsidiaries. These are not reflected in the net due from/due to items (items 2.a and 5.a) in Schedule RAL.</b>										
Amounts outstanding as of report date with:										
1. Related nondepository majority-owned subsidiaries in the U.S. ....		3030				3029				1.
2. Related nondepository majority-owned subsidiaries in foreign countries		3032				3031				2.
<b>Memorandum</b>										
1. Amount of items 1 and 2 above for wholly owned related nondepository subsidiaries.....		3034				3033				M.1.

**Schedule M (CONFIDENTIAL)—Continued**

		Dollar Amounts in Thousands				Total Reporting Branch or Agency Including Its IBF			
		RCFD				RCFD			
<b>Part IV: Confidential Loan Information.</b>									
1. Amount of allowance for loan losses, if any, carried on the books of the reporting branch or agency including its IBF .....									
		3195							1.
2. Other real estate owned .....									
		2150							2.
<b>Part V: Derivatives and off-balance-sheet items: with related depository institutions.</b>									
1. Commitments to make or purchase loans .....									
		5766							1.
2. Spot foreign exchange contracts .....									
		A125							2.
3. Total standby letters of credit .....									
		5770							3.
4. Commercial and similar letters of credit .....									
		5771							4.
5. Not applicable.									
6. Credit derivatives:									
a. Notional amounts:									
		(Column A) Guarantor				(Column B) Beneficiary			
		RCFD				RCFD			
	(1) Credit default swaps .....	G014				G015			6.a.(1)
	(2) Total return swaps .....	G016				G017			6.a.(2)
	(3) Credit options .....	G018				G019			6.a.(3)
	(4) Other credit derivatives .....	G020				G021			6.a.(4)
b. Gross fair values:									
	(1) Gross positive fair value .....	C484				C488			6.b.(1)
	(2) Gross negative fair value .....	C487				C489			6.b.(2)
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....									
		8569							7.
List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:									
		RCFD							
a.	TEXT 8570	8570							7.a.
b.	TEXT 8571	8571							7.b.
c.	TEXT 8572	8572							7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....									
		8573							8.
List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:									
		RCFD							
a.	TEXT 8574	8574							8.a.
b.	TEXT 8575	8575							8.b.
c.	TEXT 8576	8576							8.c.

### Schedule M (CONFIDENTIAL)—Continued

Dollar Amounts in Thousands Derivatives Position Indicators <sup>1</sup>	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>2</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD				RCFD				RCFD				RCFD				
9. Gross amounts (e.g., notional amounts):																	
a. Futures contracts ....	A008				A009				A010				A037				9.a.
b. Forward contracts ...	A038				A039				A040				A041				9.b.
c. Exchange-traded option contracts:																	
(1) Written options ..	A042				A043				A044				A045				9.c.(1)
(2) Purchased options	A046				A047				A048				A049				9.c.(2)
d. Over-the-counter option contracts:																	
(1) Written options .....	A050				A051				A052				A053				9.d.(1)
(2) Purchased options	A054				A055				A056				A057				9.d.(2)
e. Swaps .....	A058				A059				A060				A061				9.e.
10. Total gross notional amount of derivative contracts held for trading	A062				A063				A064				A065				10.
11. Total gross notional amount of derivative contracts held for purposes other than trading.....	A066				A067				A068				A069				11.
12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value.....	A074				A075				A076				A077				12.a.(1)
(2) Gross negative fair value.....	A078				A079				A080				A081				12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value.....	A082				A083				A084				A085				12.b.(1)
(2) Gross negative fair value .....	A086				A087				A088				A089				12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.  
2. Spot foreign exchange is reported in Schedule M, Part V, item 2.

# Schedule N—Past Due, Nonaccrual, and Restructured Loans

NOTE: Exclude all transactions with related depository institutions.

Total Reporting Branch or Agency Including Its IBF																	
Dollar Amounts in Thousands	(Column A) Past Due 30 Through 89 Days and Still Accruing				(Column B) Past Due 90 Days or More and Still Accruing				(Column C) Nonaccrual				(Column D) Restructured and in Compliance with Modified Terms				
	RCFD				RCFD				RCFD				RCFD				
1. Total loans to U.S. addressees (domicile):																	
a. Commercial and industrial loans .....	1606			0	1607			0	1608			0	1609			0	1.a.
b. Loans secured by real estate .....	1421			0	1422			0	1423			0	1424			0	1.b.
c. All other loans(including all lease financing receivables) .....	3183			0	3184			0	3185			0	3186			0	1.c.
2. Total loans to non-U.S. addressees (domicile) .....	1623			0	1624			0	1625			0	1627			0	2.
3. Total (sum of items 1.a through 1.c and 2) .....	1406			0	1407			0	1403			0	1404			0	3.
<b>Memoranda</b>																	
1. Book value of loans sold or otherwise transferred to head office or to related institutions and still serviced by the reporting branch or agency .....	1628			0	1629			0	1582			0	1637			0	M.1.
2. Interest rate, foreign exchange rate, and other commodity and equity contracts: Fair value of amounts carried as assets .....	3529			0	3530			0									M.2.

# Schedule O—Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC. Each FDIC-insured branch must complete items 1 and 2, 4 through 6, Memorandum items 1 and 5, and, if applicable, item 3 and Memorandum items 2 and 3 each quarter.

Dollar Amounts in Thousands		Reporting Branch Including Its IBF			
		RCFD			
1. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations .....		F236			1.
2. Total allowable exclusions, including interest accrued and unpaid on allowable exclusions (including foreign deposits) .....		F237			2.
3. Total foreign deposits, including interest accrued and unpaid thereon (included in item 2 above) .....		RCFN			3.
		F234			
4. Average consolidated total assets .....		RCFD			4.
		K652			
a. Averaging method used (for daily averaging, enter 1; for weekly averaging, enter 2) .....		Number			4.a.
	K653				
5. Average tangible equity <sup>1</sup> .....		K654			5.
6. Holdings of long-term unsecured debt issued by other FDIC-insured depository institutions.		K655			6.

1. Tangible equity is defined as eligible assets (determined in accordance with Section 347.210 of the FDIC's regulations) less the book value of liabilities (exclusive of liabilities due to the foreign bank's head office, other branches, agencies, offices, or wholly owned subsidiaries).

Dollar Amounts in Thousands		Reporting Branch Excluding Its IBF			
		RCON			
1. Total deposit liabilities of the branch (including related interest accrued and unpaid) less allowable exclusions (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal Schedule O, item 1 less item 2):					
a. Deposit accounts (excluding retirement accounts) of \$250,000 or less: <sup>1</sup>					
(1) Amount of deposit accounts (excluding retirement accounts) of \$250,000 or less .....		F049			M.1.a.(1)
(2) Number of deposit accounts (excluding retirement accounts) of \$250,000 or less (to be completed for the June report only) .....		Number			M.1.a.(2)
	F050				
b. Deposit accounts (excluding retirement accounts) of more than \$250,000: <sup>1</sup>					
(1) Amount of deposit accounts (excluding retirement accounts) of more than \$250,000 .....		F051			M.1.b.(1)
(2) Number of deposit accounts (excluding retirement accounts) of more than \$250,000 .....		Number			M.1.b.(2)
	F052				
c. Retirement deposit accounts of \$250,000 or less: <sup>1</sup>					
(1) Amount of retirement deposit accounts of \$250,000 or less .....		F045			M.1.c.(1)
(2) Number of retirement deposit accounts of \$250,000 or less (to be completed for the June report only) .....		Number			M.1.c.(2)
	F046				
d. Retirement deposit accounts of more than \$250,000: <sup>1</sup>					
(1) Amount of retirement deposit accounts of more than \$250,000 .....		F047			M.1.d.(1)
(2) Number of retirement deposit accounts of more than \$250,000 .....		Number			M.1.d.(2)
	F048				

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a. through 1.d. reflect the deposit insurance limits in effect on the report date.

## Schedule O—Continued

Dollar Amounts in Thousands	Reporting Branch Excluding Its IBF			
	RCFN			
<i>Memorandum item 2 is to be completed by branches with \$1 billion or more in total claims on nonrelated parties.<sup>2</sup></i>				
2. Estimated amount of uninsured deposits in the branch, including related interest accrued and unpaid. <sup>3</sup> .....	5597			M.2.
3. Preferred deposits (to be completed for the December report only) .....	5590			M.3.
4. Not applicable				
<i>Memorandum items 5.a and 5.b are to be completed by all branches.</i>				
5. Noninterest-bearing transaction accounts (as defined in Section 343 of the Dodd-Frank Act) of more than \$250,000 (see instructions):				
a. Amount of noninterest-bearing transaction accounts of more than \$250,000 .....	J944			M.5.a.
b. Number of noninterest-bearing transaction accounts of more than \$250,000. ....	J945	Number		M.5.b.

2. The \$1 billion size test is generally based on the total claims on nonrelated parties (Schedule RAL, item 1.i, column A) reported on the June 30, 2011, Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks.
3. Uninsured deposits should be estimated based on the deposit insurance limits set forth in Memorandum items 1.a through 1.d and the temporary unlimited insurance coverage on noninterest-bearing transaction accounts

## Schedule P—Other Borrowed Money

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only			
	RCFD			RCFN			
1. Owed to nonrelated commercial banks in the U.S. (including their IBFs):							
a. Owed to U.S. offices of nonrelated U.S. banks .....	3312	6348		3312	0		1.a.
b. Owed to U.S. branches and agencies of nonrelated foreign banks .....	3313	0		3313	0		1.b.
2. Owed to nonrelated banks in foreign countries:							
a. Owed to foreign branches of nonrelated U.S. banks .....	3314	0		3314	0		2.a.
b. Owed to foreign offices of nonrelated foreign banks .....	3315	1460		3315	0		2.b.
3. Owed to others .....	2869	2996000		2869	0		3.
	RCXX			RCXY			
4. Total (sum of items 1 through 3) (must equal Schedule RAL, item 4.c) .....	3190	3003808		3190	0		4.
<b>Memorandum</b>							
1. Immediately available funds with a maturity greater than one day included in other borrowed money .....	RCFD						
	2805	2071000					M.1.

## Schedule Q—Financial Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule Q is to be completed by branches and agencies that:

- (1) Reported total assets of \$500 million or more as of the preceding December 31; or
- (2) Reported total assets of less than \$500 million as of the preceding December 31 and either:
  - (a) Have elected to report financial instruments or servicing assets and liabilities at fair value under a fair value option with changes in fair value recognized in earnings, or
  - (b) Reported trading assets of \$2 million or more in any of the four preceding calendar quarters.

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule RAL			(Column B) LESS: Amounts Netted in the Determination of Total Fair Value			(Column C) Level 1 Fair Value Measurements			(Column D) Level 2 Fair Value Measurements			(Column E) Level 3 Fair Value Measurements			
	RCXX			RCFD			RCFD			RCFD			RCFD			
<b>Assets</b>																
1. Available-for-sale securities.....	1773			G474		0	G475		888673	G476		0	G477		0	1.
2. Federal funds sold and securities purchased under agreements to resell.....	RCFD															
	G478		0	G479		0	G480		0	G481		0	G482		0	2.
3. Loans and leases held for sale .....	G483		0	G484		0	G485		0	G486		0	G487		0	3.
4. Loans and leases held for investment .....	G488		0	G489		0	G490		0	G491		0	G492		0	4.
5. Trading assets:	RCXX															
a. Derivative assets.....	3543			G493		0	G494		0	G495		444220	G496		0	5.a.
	RCFD															
b. Other trading assets.....	G497		342	G498		0	G499		342	G500		0	G501		0	5.b.
(1) Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule Q, item 5.b above) .....																
	F240		0	F684		0	F692		0	F241		0	F242		0	5.b.(1)
6. All other assets.....	G391		0	G392		0	G395		0	G396		0	G804		0	6.
7. Total assets measured at fair value on a recurring basis (sum of items 1 through 5.b plus item 6) .....	G502		1333235	G503		0	G504		889015	G505		444220	G506		0	7.
<b>Liabilities</b>																
8. Deposits .....	F252		0	F686		0	F694		0	F253		0	F254		0	8.
9. Federal funds purchased and securities sold under agreements to repurchase .....	G507		0	G508		0	G509		0	G510		0	G511		0	9.
10. Trading liabilities:	RCXX															
a. Derivative liabilities .....	3547			G512		0	G513		0	G514		478816	G515		0	10.a.
	RCFD															
b. Other trading liabilities .....	G516		0	G517		0	G518		0	G519		0	G520		0	10.b.
11. Other borrowed money.....	G521		0	G522		0	G523		0	G524		0	G525		0	11.
12. Subordinated notes and debentures .....	G526		0	G527		0	G528		0	G529		0	G530		0	12.
13. All other liabilities.....	G805		0	G806		0	G807		0	G808		0	G809		0	13.
14. Total liabilities measured at fair value on a recurring basis (sum of items 8 through 13)...	G531		478816	G532		0	G533		0	G534		478816	G535		0	14.



**Schedule Q—Continued**

		(Column A) Total Fair Value Reported on Schedule RAL			(Column B) LESS: Amounts Netted in the Determination of Total Fair Value			(Column C) Level 1 Fair Value Measurements			(Column D) Level 2 Fair Value Measurements			(Column E) Level 3 Fair Value Measurements							
Dollar Amounts in Thousands		RCFD			RCFD			RCFD			RCFD			RCFD							
<b>Memoranda</b>																					
1. All other assets (itemize and describe amounts included in Schedule Q, item 6, that are greater than \$25,000 and exceed 25% of item 6)																					
a. Mortgage servicing assets .....																					
	G536			0	G537			0	G538			0	G539			0	G540			0	M.1.a.
b. Nontrading derivative assets .....																					
	G541			0	G542			0	G543			0	G544			0	G545			0	M.1.b.
c.	TEXT G546			0	G547			0	G548			0	G549			0	G550			0	M.1.c.
d.	TEXT G551			0	G552			0	G553			0	G554			0	G555			0	M.1.d.
e.	TEXT G556			0	G557			0	G558			0	G559			0	G560			0	M.1.e.
f.	TEXT G561			0	G562			0	G563			0	G564			0	G565			0	M.1.f.
2. All other liabilities (itemize and describe amounts included in Schedule Q, item 13, that are greater than \$25,000 and exceed 25% of item 13):																					
a. Loan commitments (not accounted for as derivatives).....																					
	F261			0	F689			0	F697			0	F262			0	F263			0	M.2.a.
b. Nontrading derivative liabilities.....																					
	G566			0	G567			0	G568			0	G569			0	G570			0	M.2.b.
c.	TEXT G571			0	G572			0	G573			0	G574			0	G575			0	M.2.c.
d.	TEXT G576			0	G577			0	G578			0	G579			0	G580			0	M.2.d.
e.	TEXT G581			0	G582			0	G583			0	G584			0	G585			0	M.2.e.
f.	TEXT G586			0	G587			0	G588			0	G589			0	G590			0	M.2.f.

### Schedule S—Servicing, Securitization, and Asset Sale Activities

	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
Dollar Amounts in Thousands								
<b>Securitization Activities</b>								
1. Outstanding principal balance of assets sold and securitized by the reporting institution with servicing retained or with recourse or other seller-provided credit enhancements .....	RCFD B705	RCFD B706	RCFD B707	RCFD B708	RCFD B709	RCFD B710	RCFD B711	1.
	0	0	0	0	0	0	0	
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of:								
a. Retained interest-only strips (included in Schedule RAL) .....	RCFD B712	RCFD B713	RCFD B714	RCFD B715	RCFD B716	RCFD B717	RCFD B718	2.a.
	0	0	0	0	0	0	0	
b. Subordinated securities and other residual interests .....	RCFD C393	RCFD C394	RCFD C395	RCFD C396	RCFD C397	RCFD C398	RCFD C399	2.b.
	0	0	0	0	0	0	0	
c. Standby letters of credit and other enhancements .....	RCFD C400	RCFD C401	RCFD C402	RCFD C403	RCFD C404	RCFD C405	RCFD C406	2.c.
	0	0	0	0	0	0	0	
3. Reporting institution's unused commitments to provide liquidity to structures reported in item 1 .....	RCFD B726	RCFD B727	RCFD B728	RCFD B729	RCFD B730	RCFD B731	RCFD B732	3.
	0	0	0	0	0	0	0	
4. Past due loan amounts included in item 1:								
a. 30-89 days past due .....	RCFD B733	RCFD B734	RCFD B735	RCFD B736	RCFD B737	RCFD B738	RCFD B739	4.a.
	0	0	0	0	0	0	0	
b. 90 days or more past due .....	RCFD B740	RCFD B741	RCFD B742	RCFD B743	RCFD B744	RCFD B745	RCFD B746	4.b.
	0	0	0	0	0	0	0	
5. Not applicable.								
6. Amount of ownership (or seller's) interests carried as:								
a. Securities (included in Schedule RAL) .....	RCFD B761	RCFD B762				RCFD B763		6.a.
	0	0				0		
b. Loans (included in Schedule C) .....	RCFD B500	RCFD B501				RCFD B502		6.b.
	0	0				0		
7. Past due loan amounts included in interests reported in item 6.a:								
a. 30-89 days past due .....	RCFD B764	RCFD B765				RCFD B766		7.a.
	0	0				0		
b. 90 days or more past due .....	RCFD B767	RCFD B768				RCFD B769		7.b.
	0	0				0		
8. Not applicable.								

**Schedule S—Continued**

	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
Dollar Amounts in Thousands								
<b>For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions</b>								
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements ....	RCFD B776	RCFD B777	RCFD B778	RCFD B779	RCFD B780	RCFD B781	RCFD B782	9.
	0	0	0	0	0	0	0	
10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures ....	RCFD B783	RCFD B784	RCFD B785	RCFD B786	RCFD B787	RCFD B788	RCFD B789	10.
	0	0	0	0	0	0	0	
<b>Asset Sales</b>								
11. Assets sold with recourse or other seller provided credit enhancements and not securitized by the reporting institution ..	RCFD B790	RCFD B791	RCFD B792	RCFD B793	RCFD B794	RCFD B795	RCFD B796	11.
	0	0	0	0	0	0	0	
12. Maximum amount of credit exposure arising from recourse or other seller provided credit enhancements provided to assets reported in item 11 .....	RCFD B797	RCFD B798	RCFD B799	RCFD B800	RCFD B801	RCFD B802	RCFD B803	12.
	0	0	0	0	0	0	0	

**Memorandum**

	Dollar Amounts in Thousands			
	RCFD			
1. Asset-backed commercial paper conduits:				
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:				
(1) Conduits sponsored by the reporting institution or related institution .....	B806		0	M.1.a.(1)
(2) Conduits sponsored by other unrelated institutions .....	B807		0	M.1.a.(2)
b. Unused commitments to provide liquidity to conduit structures:				
(1) Conduits sponsored by the reporting institution or related institution .....	B808		0	M.1.b.(1)
(2) Conduits sponsored by other unrelated institutions .....	B809		51000	M.1.b.(2)

# Schedule T—Fiduciary and Related Services

Schedule T is to be completed annually as of the December 31 report date.

- |  |              |     |    |    |
|--|--------------|-----|----|----|
| 1. Does the institution have fiduciary powers? (If "NO," do not complete Schedule T.) .....  | RCFD<br>A345 | Yes | No | 1. |
| 2. Does the institution exercise the fiduciary powers it has been granted? .....   | RCFD<br>A346 | Yes | No | 2. |
| 3. Does the institution have any fiduciary or related activity (in the form of assets or accounts)?<br>(If "NO," do not complete the rest of Schedule T.)..... | RCFD<br>B867 | Yes | No | 3. |

If the answer to item 3 is "YES," complete all applicable items of Schedule T.

	(Column A) Managed Assets	(Column B) Non-Managed Assets	(Column C) Number of Managed Accounts	(Column D) Number of Non-Managed Accounts	
Dollar Amounts in Thousands					
<b>Fiduciary and Related Assets</b>	RCFD B868	RCFD B869	RCFD B870	RCFD B871	
4. Personal trust and agency accounts .....					4.
5. Retirement related trust and agency accounts:					
a. Employee benefit-defined contribution.....	RCFD B872	RCFD B873	RCFD B874	RCFD B875	5.a.
b. Employee benefit-defined benefit .....	RCFD B876	RCFD B877	RCFD B878	RCFD B879	5.b.
c. Other retirement accounts.....	RCFD B880	RCFD B881	RCFD B882	RCFD B883	5.c.
6. Corporate trust and agency accounts ...	RCFD B884	RCFD B885	RCFD C001	RCFD C002	6.
7. Investment management agency accounts .....	RCFD B886		RCFD B888		7.
	RCFD B890	RCFD B891	RCFD B892	RCFD B893	
8. Other fiduciary accounts .....					8.
9. Total fiduciary accounts (sum of items 4 through 8) .....	RCFD B894	RCFD B895	RCFD B896	RCFD B897	9.
10. Custody and safekeeping accounts.....		RCFD B898		RCFD B899	10.

**Schedule T—Continued**

**Memoranda**

	Dollar Amounts in Thousands	Managed Assets				
		RCFD				
1. Managed assets held in personal trust and agency accounts:						
a. Noninterest-bearing deposits .....		B913				M.1.a.
b. Interest-bearing deposits .....		B914				M.1.b.
c. U.S. Treasury and U.S. Government agency obligations .....		B915				M.1.c.
d. State, county and municipal obligations .....		B916				M.1.d.
e. Money market mutual funds .....		B917				M.1.e.
f. Other short-term obligations .....		B918				M.1.f.
g. Other notes and bonds .....		B919				M.1.g.
h. Common and preferred stocks .....		B920				M.1.h.
i. Real estate mortgages .....		B921				M.1.i.
j. Real estate .....		B922				M.1.j.
k. Miscellaneous assets .....		B923				M.1.k.
l. Total managed assets held in personal trust and agency accounts (sum of Memorandum items 1.a through 1.k) (must equal Schedule T, item 4, column A) .....					RCXX B868	M.1.l.

	Dollar Amounts in Thousands	(Column A)	(Column B)			
		Number of Issues	Principal Amount Outstanding			
	RCFD					
2. Corporate trust and agency accounts:					RCFD B928	
a. Corporate and municipal trusteeships .....		B927				M.2.a.
b. Transfer agent, registrar, paying agent, and other corporate agency .....		B929				M.2.b.

	Dollar Amounts in Thousands	(Column A)	(Column B)			
		Number of Funds	Market Value of Fund Assets			
	RCFD					
3. Collective investment funds and common trust funds:		RCFD B931			RCFD B932	
a. Domestic equity .....						M.3.a.
b. International/Global equity .....		RCFD B933			RCFD B934	M.3.b.
c. Stock/Bond blend .....		RCFDB935			RCFD B936	M.3.c.
d. Taxable bond .....		RCFD B937			RCFD B938	M.3.d.
e. Municipal bond .....		RCFD B939			RCFD B940	M.3.e.
f. Short term investments/Money market .....		RCFD B941			RCFD B942	M.3.f.
g. Specialty/Other .....		RCFD B943			RCFD B944	M.3.g.
h. Total collective investment funds (sum of Memorandum items 3.a through 3.g) .....		RCFD B945			RCFD B946	M.3.h.

**RSSD ID:**

560812

Person to whom questions about Schedule T–Fiduciary and Related Services should be directed:

\_\_\_\_\_  
Name and Title (TEXT B962)

\_\_\_\_\_  
E-mail Address (TEXT B926)

\_\_\_\_\_  
Area Code / Phone Number / Extension (TEXT B963)

\_\_\_\_\_  
FAX Number (TEXT B964)