



U.S. Investor Website Update

September 16, 2015

ANZ completes \$3.2b capital raising

On September 10, 2015, ANZ announced that it had successfully completed its Share Purchase Plan offer (SPP Offer) raising approximately \$720 million of Common Equity Tier 1 capital. The SPP Offer was announced on August 6, 2015 and closed on September 8, 2015. Under the SPP Offer, ANZ will accept all eligible applications and issue approximately \$720 million¹ of ANZ shares at \$26.50 per share. The new ANZ shares under the SPP Offer will be allotted on September 17, 2015 and quoted on the Australian and New Zealand Stock Exchanges on September 21, 2015.

The SPP Offer was part of a capital raising implemented in conjunction with an institutional placement (Institutional Placement) to professional investors announced by ANZ to the Australian and New Zealand stock exchanges on August 6, 2015. Under the Institutional Placement, ANZ raised \$2.5 billion in new equity capital through the placement of approximately 80.8 million ANZ ordinary shares at the price of \$30.95 per share. Settlement of the Institutional Placement occurred on August 12, 2015 and the new ANZ shares were issued on August 13, 2015.

This capital raising was undertaken to meet recently announced capital requirements for major Australian banks by the Australian Prudential Regulation Authority.

¹ The final amount of ANZ Shares to be issued under the SPP Offer is subject to finalisation of the processing of applications by ANZ's Share Registrar and may be slightly more or less than this amount.