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Mr J Morschel
Chairman
Australia and New Zealand Banking Group Ltd
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Our ref ANZ13A-AGMquestionlist-W0911-
AJY.docx

12 December 2013

Dear Sir

2013 Annual General Meeting - KPMG question list

The Corporations Act 2001 offers members an opportunity to submit written questions to the auditor prior to the AGM on:

- (a) the content of the auditor's report to be considered at the AGM; or
- (b) the conduct of the audit of the annual financial report to be considered at the AGM.

KPMG has received the following written questions from a shareholder:

“Are you getting full co-operation in doing your duties from both the Board and the senior executives? Do you attend Audit Committee meetings?”

Response to questions

The role of the auditor is to conduct an independent audit and to issue an independent auditor's report in accordance with the Corporations Act 2001. In performing this role, KPMG receives the full co-operation of the ANZ Board and senior management across the Australian, New Zealand and international businesses of the ANZ Group. The KPMG lead partner attends all Group Board Audit Committee and Group Board Risk Committee meetings, and relevant KPMG partners attend all subsidiary Audit Committee and selected subsidiary Risk Committee meetings in Australia, New Zealand and across the international network of ANZ.

Yours faithfully



Andrew Yates
Partner